



EFI E-BOOK SERIES

# TOP 10 REASONS

your Web-to-Print solution isn't successful

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## YOU DON'T HAVE THE RIGHT **PEOPLE**

and administrating a Web-to-Print system requires specialised skills and attention. It requires the full attention of dedicated staff – especially during the initial phase.

When administration is left to people who have other day-to-day responsibilities – making it near impossible for them to successfully learn and focus on finishing and setting up a new platform. Having the right people, and giving them the time they need to be successful is the most important aspect for success.

### **Key skills to look for in people:**

Programming skills:

Understanding basic conditional logic is extremely beneficial for running a Web-to-Print solution

HTML/CSS skills – this is a web-based product and eventually the ability to customise will be useful



### **Tip!**

- Hire graduates/students – they are likely to be fluent with HTML and quick to learn and pick up new skills
- Ensure your staff undertake all the training provided and give their full attention to the material being presented
- Ensure that after the training the staff begin working on implementation immediately – long gaps between training and setup create problems as training is forgotten
- Ensure you have backup/redundancy – don't put all your eggs in one basket. Staff take time off or become unavailable for a period of time. If you have a backup, you can continue to operate during that time.



## THE **PRODUCTS** YOU ARE OFFERING ARE WRONG

Print products need to be designed with automation in mind. Due to the volume of orders received, which are typically smaller in quantity, you need to ensure that as products are ordered, they run through your operation as smoothly as possible.

Use standard, repeat jobs as a starting point. Being able to streamline the production of these jobs will free up more time to concentrate on more complex

### **Considerations:**

Products should be designed and optimised for your shop

Complex products create bottlenecks

Products should be designed to fit the equipment you own, both presses and finishing



### **Tip!**

- Determine what kind of work creates the biggest bottlenecks and most interruption, then remove it from your webshop offering or increase the price to account for additional costs
- Add equipment which helps automate production



## YOU'RE NOT **AUTOMATED** ENOUGH

Once you've built and published your Web-to-Print system and the orders begin to flow, you'll quickly know whether you've paid enough attention to automation. Automation needs to be etched in stone as one of your central objectives – something that never ends. It needs an owner, an advocate who is responsible for its implementation, control and optimisation, and someone who has the authority to make necessary data changes. It feeds into every decision you make about purchasing technology, about hiring and about operational process.

### Considerations:

Automation should be the primary goal and consideration for Web-to-Print. Handling a higher volume of smaller orders requires integration of data systems, which is a key step to job automation.



### Tip!

- Automation has to be planned – assign an owner and ensure they have the time and authority to implement change as necessary
- Don't bite off everything at once – small achievable short term milestones are key
- Track progress, ask for regular updates from the team
- Celebrate success, make it a part of everyone's goals
- It's an ongoing pursuit – it's never finished, there's always an opportunity to improve



## YOUR TECHNOLOGY ISN'T **INTEGRATED**

Continuing from the automation discussion, the most critical factor to enabling automation is ensuring your technology is integrated. You invest a lot of money in various systems that drive your business – if they can't communicate with each other, it means that someone is manually reconciling that data. It might be in your back office for invoicing, it might be on the dock for shipping, or it might be in the warehouse. Either way, it's throwing money away. When your key systems are integrated, it enables orders to automatically become jobs, to automatically create labels, or update accounting systems, to automatically prepare for shipping. Integration is fundamental to achieving strong automation.

### **Considerations:**

The most important requirement for automation is to ensure your eCommerce system works with your critical data systems such as your MIS (Management Information System)

Integration is absolutely pivotal – to ensure new orders can be converted



### **Tip!**

- Ask about integration options when looking for Web-to-Print solutions upfront, make it clear that it's a critical part of your requirements
- Ask your vendor to demonstrate integration
- Ask about other customers that are LIKE YOU, that are already using it



## VARIATION IS KILLING YOU

or the number of options you offer your clients may be preventing being profitable. If you're offering too many different configurations of it makes it extremely difficult to benefit from quantities of scale, since all are ultimately different. This means you can't run jobs together as often and are frequently having to make changes such as paper on your presses which cost downtime.

### Considerations:

offer 20 different house stocks – it could be time to rethink your strategy and consider reducing the number of stocks you offer to your customers

variation is the enemy of automation - jobs that are the same can be run together for smoother production

jobs that have the same specifications require less changes and configuration



### Tip!

- Audit the work you do – find the most common stocks and offer incentives to your customers for using those stocks
- Make it more expensive for customers to stray from your “standard offerings”
- Can a job be printed in CMYK? Can extended gamut provide better coverage without PMS colours?



## YOUR **PRICING** MATRIX IS TOO COMPLEX

Pricing and estimating is often extremely complex and factors in many conditions, equipment and processes. Web-to-Print pricing HAS to be simple. If it becomes complex, it creates an administrative overhead and burden, making it difficult for your team to make changes or add new products easily. It never over-complicate the ordering process if there are too many configurable options for your products.

### **Considerations:**

Pricing and estimating is complex, but Web-to-Print pricing has to be simple

Using complex pricing creates an overhead and makes updating and editing products difficult

Look for solutions that streamline pricing and make it easy to configure and manage large numbers of products



### **Tip!**

- Build standard products – and ensure pricing is as simple as possible
- Use parent pricing and derivative pricing vs fixed pricing options where available. This enables you to make bulk changes to products that are based on other products



## NO ONE CAN **FIND** YOU

When you build it, customers don't just come. Unfortunately on the web – you don't tell them you built it. If you're looking to drive business through your website, your customers need to be able to find your business. Furthermore when they find your business it needs to stand out from the many other businesses they can find. Make sure you've listed your business with all the services you offer and clearly outlined what differentiates you from the competition.

### Considerations:

• List your business with as many online services as possible, in addition to the big ones like Google® and Facebook®

• SEO (Search engine optimization) sites help to rank your page and make it easier for customers to locate your business, especially your Google® listing

• If you're offering services to the public (and trying to win business with customers that you do not yet have a relationship with) SEO (Search engine optimization) is critical – you may have to consider hiring a specialist or an agency to assist



### Tip!

- Start by doing a search on your own business, and audit yourself from there. There are external companies who can help with this
- Check your reviews regularly – most customers use reviews and ratings to determine who they are going to do business with – an unhappy customer can do a lot of damage
- If you relocate or change phone numbers, ensure someone updates the listings quickly
- If nothing on this topic makes any sense – you need to get some outside help





## YOU DON'T EVEN USE IT **YOURSELF**

What you preach is always a good idea in business. If you're asking others to trust you with online ordering, why aren't you doing it yourself? One way to start with a Web-to-Print solution is set yourself up as your first customer – after all no-one will be as forgiving as you are on yourself! Learning to use the system for your own business has great advantages, in addition to cost savings. First, it socialises the solution with your team, they will get a better understanding of how the technology works, and will be in a better position to sell and support it with your customers.

### **Considerations:**

Start with yourself – first starting out – setup your own business acting as your own first customer

Encourage your staff used to using/talking about the technology by making it a requirement that they use it

Ensure that anyone can give a basic demo of the software using a tablet or laptop



### **Tip!**

- Require your own staff (especially sales) to use the Web-to-Print solution to order and procure their own marketing materials and business cards
- Host internal learning and education programs for the solution
- Create incentives for participation



## YOUR **CUSTOMERS** DON'T KNOW ABOUT YOUR CAPABILITIES

Ensuring your customers know how you can help solve their problems is extremely important. If they don't know what you do, how can you help them? A great way to educate your customers is with an OPEN HOUSE. At an open house event, you invite your customers to learn more about your solutions. You are showcasing your capabilities and educating them on how you can help solve their issues.

### **Considerations:**

• Introduce your platform with an open house event for your clients  
• If your customers aren't in close geographical proximity – use a webinar  
• For your larger customers, you may want to host a personalised meeting, where you can meet one-on-one with them  
• Start with a pilot project with a trusted customer who will be more forgiving as you learn, and have them speak at the open house  
• Invite your most successful customers to tell your story - hearing it from a peer is often more convincing



### **Tip!**

- Pick a time that is convenient for the majority of your customers. It's difficult to get people away from the office in the middle of the day
- If you're asking them to come in early, serve them some refreshments and offer an incentive for them to come and learn more
- **MOST IMPORTANTLY:** Make the content educational, focus on how you can help your customers and resolve their problems. Don't just focus on showing features or selling the portal to them



## YOU DON'T **UPDATE** YOUR SOFTWARE OR **RETRAIN** YOUR STAFF

changes fast, really fast. As security issues arise, operating systems and need to be updated constantly in order to remain compatible. Each time a device such as a smart phone or tablet is released, software needs to be updated to ensure compatibility. If you don't keep up to date with the latest versions of your solution then your customers are likely to experience problems using your solution - this is EXTREMELY bad for web based eCommerce solutions. Likewise, if your staff aren't given access to training on the latest platforms, they can't maintain the solution and problems will go unresolved.

### Considerations:

Keep up-to-date with the latest software – ensure your maintenance plan includes updates and upgrades

Flash/Silverlight plugins are becoming increasingly difficult to support – look for solutions that require these plugins as they are often being blocked for security reasons or do not work at all on mobile platforms

Ensure your staff attend as much training as possible. It doesn't have to require a lot of time and most of it can be attended remotely via online training programs



### Tip!

- Mobile is key! Remember just like you, your customers are doing more and more on their mobile devices – make sure your solution works with all of the most popular mobile platforms
- Attend the vendor updates/training and webinars
- Attending user conferences is an excellent way to stay on top of product updates, engage directly with the product owners and share your feedback and experience

# Transformation isn't easy

Now making a decision to transform your business is not easy. At efi we've helped thousands of customers select the right technology to transform, transform and automate their business practices.

## Integration built together under one roof

Workflow solutions and productivity software deliver exclusive end-to-end workflows designed to function across your business

Intelligent automation capabilities guarantee higher efficiencies, improved throughput and sustainable process and cost improvement. You'll see an immediate increase not only in the productivity of your personnel but also in the productivity of your print devices and equipment

## efi Midmarket Productivity Suite

empowers you to:

Optimize print production and time-to-market

Improve efficiency through integration and automation

Improve customer service

Generate new business streams

Increase bottom line revenue

"We have not received a single query from any of the ordering staff since the changeover."

HENRICH MERCKEL  
OBERFINANZDIREKTION KOBLENZ  
GERMANY

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